

NWFL/SEC/2026/212

July 28, 2026

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on July 28, 2026

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. July 28, 2026, has *inter-alia*, considered and approved the following:

- a) Unaudited Financial Results for the quarter ended June 30, 2026;
- b) Limited Review Report on the Unaudited Financial Results of the Company for the quarter ended June 30, 2026; and
- c) Re-appointment of Mr. Birendra Kumar as an Independent Director for a second term of three years, subject to approval of the Members of the Company.

Further, we have enclosed the following:

- a) Unaudited Financial Results for the quarter ended June 30, 2026, along with the Limited Review Report issued by M/s. Batliboi & Purohit, (“Statutory Auditor”) on the aforesaid financials, as “**Annexure I**”;
- b) Disclosure of applicable line items in accordance with Regulation 52(4) of the Listing Regulations as part of the Unaudited Financial Results;
- c) Statement indicating the utilisation of the issue proceeds of the Non-convertible Securities outstanding as on June 30, 2026 and material deviations, if any, pursuant to Regulation 52(7) and 52(7A) respectively of the Listing Regulations as “**Annexure II**”;
- d) Security Cover Certificates pursuant to Regulation 54(3) of the Listing Regulations regarding maintenance of Security cover for the listed Non-convertible debentures issued by the Company on private placement and public issue basis, as “**Annexure III**”; and
- e) The information required in terms Regulation 51 (2) read with Part B of Schedule III of LODR and SEBI Circular bearing Ref. No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 as “**Annexure IV**”.

The Board Meeting commenced at 4:00 p.m. and concluded at 5:45 p.m.

Further, in accordance with Regulation 52 of the Listing Regulations, the above mentioned disclosures shall also be uploaded on the website of the Company at <https://nuvamafinance.com/Home/InvestorRelation>.

Further, pursuant to the provisions of Regulation 54 of the Listing Regulations, please note that the disclosure of the extent and nature of security created and maintained for secured Non-convertible securities of the Company is made in the Unaudited Financial Results for the quarter ended June 30, 2026.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For Nuvama Wealth Finance Limited

Pooja Doshi
Company Secretary and Compliance Officer

Encl: as above

Independent Auditor's Review Report on the Unaudited Financial Results for the quarter ended June 30, 2026 pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS

NUVAMA WEALTH FINANCE LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of **Nuvama Wealth Finance Limited** ("the Company") for the quarter ended June 30, 2026, ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("the Listing Regulations, 2015").
2. The Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and the circulars, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time ("RBI guidelines") and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 52 of the Listing Regulations, 2015 including relevant circulars issued by the SEBI from time to time. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Batliboi & Purohit

Chartered Accountants

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with the aforesaid Indian Accounting Standard specified under section 133 of the Act read with relevant rules issued thereunder, the RBI Guidelines and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Batliboi & Purohit**
Chartered Accountants
Firm Registration No. 101048W

**JANAK A
MEHTA**

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Date: 2026.07.28
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Janak Mehta
Partner
Membership No. 116976
ICAI UDIN: 26116976XWFQEV1615
Place: Mumbai
Date: July 28, 2026

Nuvama Wealth Finance Limited

Corporate Identity Number: U67120MH1994PLC286057

Registered Office: 801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East,

Financial Results for the quarter ended June 30, 2026

Particulars	(Rs. in Crores)			
	Quarter ended		Year ended	
	June 30, 2026 (Unaudited)	March 31, 2026 (Audited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1 Revenue from operations				
(a) Interest income	151.54	143.54	98.63	484.62
(b) Dividend income	0.16	1.61	0.09	1.73
(c) Fee and commission income	3.87	2.41	1.58	11.50
(d) Net gain on fair value changes	113.74	36.63	61.80	230.46
Total revenue from operations	269.31	184.19	162.10	728.31
2 Other income	0.51	0.45	0.05	0.71
3 Total Income (1+2)	269.82	184.64	162.15	729.02
4 Expenses				
(a) Finance costs	133.32	112.33	75.85	388.25
(b) Fee and commission expense	12.82	6.77	6.69	32.75
(c) Impairment on financial instruments	1.79	3.32	0.39	5.76
(d) Employee benefits expense	40.40	33.06	31.39	128.66
(e) Depreciation and amortisation expense	0.02	0.02	0.02	0.08
(f) Other expenses	16.87	14.86	14.50	53.04
Total expenses	205.22	170.36	128.84	608.54
5 Profit before tax (3-4)	64.60	14.28	33.31	120.48
6 Tax expense (a+b)	16.46	3.74	8.53	30.89
(a) Current tax	11.78	5.93	11.14	36.38
(b) Deferred tax	4.68	(2.19)	(2.61)	(5.49)
7 Net Profit after tax for the period (5-6)	48.14	10.54	24.78	89.59
8 Other Comprehensive Income	(0.03)	(0.24)	(0.24)	(0.48)
Items that will not be reclassified to profit or loss				
(a) Remeasurement gain or loss on defined benefit plans (OCI)	(0.04)	(0.32)	(0.32)	(0.64)
(b) Income Tax - OCI	0.01	0.08	0.08	0.16
9 Total Comprehensive Income (7+8)	48.11	10.30	24.55	89.11
10 Earnings Per Share (₹) (Face Value of ₹ 10/- each)				
- Basic (Refer note 4)	31.90	7.55	21.63	72.07
- Diluted (Refer note 4)	31.90	7.55	21.63	72.07

Notes:

- Nuvama Wealth Finance Limited (the 'Company') has prepared the financial results for the quarter ended June 30, 2026, in accordance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations, 2015') and the Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended, the relevant provisions of the Companies Act, 2013, as applicable and the circulars, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time.
- No loans were transferred / acquired through assignment / novation and loan participation during the quarter ended June 30, 2026, in terms of Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025.
- The above financial results of the Company have been reviewed and recommended by the audit committee and approved by the board of directors at their respective meetings held on July 28, 2026. The Statutory Auditors of the Company have conducted limited review of above financial results and have issued an unmodified review report.
- Earnings per share for the quarters are not annualised.
- The Company does not have any subsidiary, associates or joint ventures.
- During the quarter and year ended March 31, 2026, the Company has changed the unit of presentation of the financial results from millions to crores for better presentation. Accordingly, the comparative figures for all periods have been re-presented in crores.
- During the quarter ended June 30, 2026, the Company has allotted 11,97,605 equity shares of face value Rs.10 each to Nuvama Wealth Management Limited (Parent Company) by way of Rights Issue at Rs. 835 per share including premium of Rs. 825 per share.
- The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year up to March 31, 2026 and the published unaudited year-to-date figures up to December 31, 2025 which were subjected to limited review.
- Information pursuant to Regulation 52(4), Regulation 52(7) and Regulation 54 of the Listing Regulations, 2015 is attached in Annexure to the Statement.
- Previous periods/ year figures have been regrouped/ re-classified wherever necessary in line with the Financial Results for the quarter ended June 30, 2026. The impact, if any, are not material to the financial results.

For and on behalf of the Board of Directors

Tushar Pravin Agrawal
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Tushar Agrawal
 Executive Director & Chief Executive Officer
 DIN: 08285408

Mumbai, July 28, 2026

Annexure

(i) Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and outstanding as on June 30, 2026 are being utilized as per the objects stated in the offer document. Further, we also confirm that there have been no deviations in the use of proceeds of issue of NCDs from the objects stated in the offer document.

(ii) Pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to state that all secured & redeemable debt securities issued by the Company and outstanding as on June 30, 2026 are fully secured by first charge / pari passu charge, as the case may be, on the property and on present & future receivables, book debts, loans and other financial assets. Accordingly, the Company is maintaining asset cover of 1x or such higher asset cover required as per the terms of offer document/Information Memorandum.

(iii) Information as required pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

	Particulars	Quarter ended	Year ended
		June 30, 2026	March 31, 2026
1.	Debt-equity Ratio (Refer note 1)	4.78	4.90
2.	Net worth (Rs.in crores) (Refer note 2)	1,337.98	1,189.87
3.	Debt Service Coverage Ratio (Refer note 3)	NA	NA
4.	Interest Service Coverage Ratio (Refer note 3)	NA	NA
5.	Outstanding redeemable preference shares (no.of shares)	-	-
6.	Outstanding redeemable preference shares (Rs.in crores)	-	-
7.	Capital redemption reserve (Rs.in crores)	32.35	32.35
8.	Debenture redemption reserve (Refer note 4)	NA	NA
9.	Net profit after tax (Rs.in crores)	48.14	89.59
10.	Earnings Per Share (Rs.) (Face Value of Rs. 10/- each)		
	- Basic	31.90	72.07
	- Diluted	31.90	72.07
11.	Total debt to Total assets (%) (Refer Note 5)	77.58%	80.57%
12.	Net profit margin (%) (Refer Note 6)	17.84%	12.29%
13.	Sector specific relevant ratios		
	(a) CRAR (%)	18.42%	17.77%
	(b) Gross Stage 3 asset (%)	0%	0%
	(c) Net Stage 3 asset (%)	0%	0%
	(d) Liquidity coverage ratio (%)	244.68%	306.59%

Note:

- Debt-equity Ratio = Total debt (Debt securities + Borrowings other than debt securities) / Net worth
- Net worth = Equity share capital + Other Equity
- The Company being an NBFC, this disclosure is not applicable to the company.
- As per Rule 18(7)(b)(ii) of the Companies (Share Capital and Debentures) Rules, 2014 the Company being an NBFC, is not required to create Debenture Redemption Reserve.
- Total debt to Total assets = (Debt securities + Borrowings other than debt securities) / Total assets
- Net profit margin = Net Profit for the period / Total Income
- Current ratio, Long term debt to working capital, Bad Debts to account receivables ratio, Current liability ratio, Debtors turnover, Inventory turnover and Operating margin (%) are not applicable.

July 28, 2026

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir / Madam,

**Sub: Statement of material deviation/variation under Regulation 52(7) and (7A) of the
of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
("Listing Regulations")**

With reference to the captioned subject and in accordance with the Operational Circular dated July 29, 2022, issued by the Securities and Exchange Board of India ("the Circular"), we hereby state that for the quarter ended June 30, 2026, the proceeds of the Non-convertible Securities ("NCS") issued by the Company have been utilized for the purpose for which these proceeds were raised in accordance with the offer document/placement memorandum.

Further, pursuant to the Regulation 52(7A) of the Listing Regulations, we confirm that there is no material deviation in the use of proceeds of issue of non-convertible debt securities from the objects stated in the offer document / placement memorandum.

We hereby enclose the following in the format prescribed under the Circular:

- a) Statement of utilisation of issue proceeds for the NCS outstanding as on June 30, 2026 (Annexure A); and
- b) Statement of deviation/ variation in the use of issue proceeds for the NCS outstanding as on June 30, 2026 (Annexure B).

Kindly take the same on record.

Thanking you,

For Nuvama Wealth Finance Limited

Pooja Jayesh
Doshi

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Pooja Doshi
Company Secretary and Compliance Officer

Encl: as above

Annexure A- Statement of utilisation of issue proceeds:

Sr. No.	Name of the Issuer	ISIN	Mode of Fund Raising (Public Issue/Private Placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilised	Any Deviation (Yes/No)	If yes, specify reasons	Remarks
1.	Nuvama Wealth Finance Limited	INE918K07FU8	Public Issue	Vanilla Bond	05-02-2020	26,34,05,000	26,34,05,000	No	NA	Nil
2.	Nuvama Wealth Finance Limited	INE918K07FV6	Public Issue	Vanilla Bond	05-02-2020	27,63,36,000	27,63,36,000	No	NA	Nil
3.	Nuvama Wealth Finance Limited	INE918K07PO0	Private Placement	Vanilla Bond	25-10-2024	10,00,00,000	10,00,00,000	No	NA	Nil
4.	Nuvama Wealth Finance Limited	INE918K07PR3	Private Placement	Vanilla Bond	13-12-2024	110,00,00,000	110,00,00,000	No	NA	Nil
5.	Nuvama Wealth Finance Limited	INE918K07PS1	Private Placement	Vanilla Bond	20-12-2024	100,00,00,000	100,00,00,000	No	NA	Nil
6.	Nuvama Wealth Finance Limited	INE918K07PU7	Private Placement	Vanilla Bond	17-01-2025	125,00,00,000	125,00,00,000	No	NA	Nil
7.	Nuvama Wealth Finance Limited	INE918K07PV5	Private Placement	Vanilla Bond	24-01-2025	50,00,00,000	50,00,00,000	No	NA	Nil
8.	Nuvama Wealth Finance Limited	INE918K07PW3	Private Placement	Vanilla Bond	13-02-2025	150,00,00,000	150,00,00,000	No	NA	Nil
9.	Nuvama Wealth Finance Limited	INE918K07PW3	Private Placement	Vanilla Bond	17-03-2025	100,00,00,000	100,00,00,000	No	NA	Nil
10.	Nuvama Wealth Finance Limited	INE918K07PR3	Private Placement	Vanilla Bond	27-03-2025	50,00,00,000	50,00,00,000	No	NA	Nil
11.	Nuvama Wealth Finance Limited	INE918K07PR3	Private Placement	Vanilla Bond	07-04-2025	75,00,00,000	75,00,00,000	No	NA	Nil
12.	Nuvama Wealth Finance Limited	INE918K07PY9	Private Placement	Vanilla Bond	12-08-2025	160,00,00,000	160,00,00,000	No	NA	Nil
13.	Nuvama Wealth Finance Limited	INE918K07PZ6	Private Placement	Vanilla Bond	22-08-2025	200,00,00,000	200,00,00,000	No	NA	Nil
14.	Nuvama Wealth Finance Limited	INE918K07QB5	Private Placement	Vanilla Bond	09-10-2025	200,00,00,000	200,00,00,000	No	NA	Nil
15.	Nuvama Wealth Finance Limited	INE918K07QF6	Private Placement	Vanilla Bond	20-11-2025	175,00,00,000	175,00,00,000	No	NA	Nil
16.	Nuvama Wealth Finance Limited	INE918K07QH2	Private Placement	Vanilla Bond	18-12-2025	100,00,00,000	100,00,00,000	No	NA	Nil
17.	Nuvama Wealth Finance Limited	INE918K07QK6	Private Placement	Vanilla Bond	13-01-2026	160,00,00,000	160,00,00,000	No	NA	Nil
18.	Nuvama Wealth Finance Limited	INE918K07QS9	Private Placement	Vanilla Bond	18-06-2026	100,00,00,000	100,00,00,000	No	NA	Nil
19.	Nuvama Wealth Finance Limited	INE918K07FL7	Private Placement	Market Linked Debentures	26-12-2019	100,00,000.00	100,00,000.00	No	NA	Nil
20.	Nuvama Wealth Finance Limited	INE918K07FL7	Private Placement	Market Linked Debentures	07-01-2020	30,00,000.00	30,00,000.00	No	NA	Nil
21.	Nuvama Wealth Finance Limited	INE918K07FL7	Private Placement	Market Linked Debentures	20-02-2020	10,00,000.00	10,00,000.00	No	NA	Nil

22.	Nuvama Wealth Finance Limited	INE918K07FL7	Private Placement	Market Linked Debentures	24-04-2020	90,00,000.00	90,00,000.00	No	NA	Nil
23.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	Market Linked Debentures	19-01-2022	25,00,00,000.00	25,00,00,000.00	No	NA	Nil
24.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	Market Linked Debentures	11-02-2022	2,60,00,000.00	2,60,00,000.00	No	NA	Nil
25.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	Market Linked Debentures	16-02-2022	19,40,00,000.00	19,40,00,000.00	No	NA	Nil
26.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	Market Linked Debentures	17-02-2022	15,00,00,000.00	15,00,00,000.00	No	NA	Nil
27.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	Market Linked Debentures	25-02-2022	5,70,00,000.00	5,70,00,000.00	No	NA	Nil
28.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	Market Linked Debentures	09-03-2022	20,00,00,000.00	20,00,00,000.00	No	NA	Nil
29.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	Market Linked Debentures	17-03-2022	9,70,00,000.00	9,70,00,000.00	No	NA	Nil
30.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	Market Linked Debentures	24-03-2022	3,70,00,000.00	3,70,00,000.00	No	NA	Nil
31.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	Market Linked Debentures	27-05-2022	46,90,00,000.00	46,90,00,000.00	No	NA	Nil
32.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	Market Linked Debentures	08-06-2022	16,80,00,000.00	16,80,00,000.00	No	NA	Nil
33.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	Market Linked Debentures	16-06-2022	11,80,00,000.00	11,80,00,000.00	No	NA	Nil
34.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	Market Linked Debentures	30-06-2022	25,40,00,000.00	25,40,00,000.00	No	NA	Nil
35.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	Market Linked Debentures	07-07-2022	1,50,00,000.00	1,50,00,000.00	No	NA	Nil
36.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	Market Linked Debentures	15-07-2022	5,00,00,000.00	5,00,00,000.00	No	NA	Nil
37.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	Market Linked Debentures	26-07-2022	9,00,00,000.00	9,00,00,000.00	No	NA	Nil
38.	Nuvama Wealth Finance Limited	INE918K07IV0	Private Placement	Market Linked Debentures	07-07-2022	25,00,00,000.00	25,00,00,000.00	No	NA	Nil
39.	Nuvama Wealth Finance Limited	INE918K07IX6	Private Placement	Market Linked Debentures	28-07-2022	40,70,00,000.00	40,70,00,000.00	No	NA	Nil
40.	Nuvama Wealth Finance Limited	INE918K07JB0	Private Placement	Market Linked Debentures	15-11-2022	59,40,00,000.00	59,40,00,000.00	No	NA	Nil

41.	Nuvama Wealth Finance Limited	INE918K07JB0	Private Placement	Market Linked Debentures	17-01-2023	24,10,00,000.00	24,10,00,000.00	No	NA	Nil
42.	Nuvama Wealth Finance Limited	INE918K07JB0	Private Placement	Market Linked Debentures	23-01-2023	10,00,00,000.00	10,00,00,000.00	No	NA	Nil
43.	Nuvama Wealth Finance Limited	INE918K07JD6	Private Placement	Market Linked Debentures	06-12-2022	21,00,00,000.00	21,00,00,000.00	No	NA	Nil
44.	Nuvama Wealth Finance Limited	INE918K07JD6	Private Placement	Market Linked Debentures	25-01-2023	4,90,00,000.00	4,90,00,000.00	No	NA	Nil
45.	Nuvama Wealth Finance Limited	INE918K07JE4	Private Placement	Market Linked Debentures	18-01-2023	30,00,00,000.00	30,00,00,000.00	No	NA	Nil
46.	Nuvama Wealth Finance Limited	INE918K07JY2	Private Placement	Market Linked Debentures	24-05-2023	5,00,00,000.00	5,00,00,000.00	No	NA	Nil
47.	Nuvama Wealth Finance Limited	INE918K07JY2	Private Placement	Market Linked Debentures	06-03-2024	5,00,00,000.00	5,00,00,000.00	No	NA	Nil
48.	Nuvama Wealth Finance Limited	INE918K07KJ1	Private Placement	Market Linked Debentures	15-06-2023	35,00,000.00	35,00,000.00	No	NA	Nil
49.	Nuvama Wealth Finance Limited	INE918K07KJ1	Private Placement	Market Linked Debentures	20-12-2023	10,00,00,000.00	10,00,00,000.00	No	NA	Nil
50.	Nuvama Wealth Finance Limited	INE918K07KJ1	Private Placement	Market Linked Debentures	19-01-2024	5,53,00,000.00	5,53,00,000.00	No	NA	Nil
51.	Nuvama Wealth Finance Limited	INE918K07KJ1	Private Placement	Market Linked Debentures	23-04-2024	1,00,00,000.00	1,00,00,000.00	No	NA	Nil
52.	Nuvama Wealth Finance Limited	INE918K07PD3	Private Placement	Market Linked Debentures	01-02-2024	39,60,00,000.00	39,60,00,000.00	No	NA	Nil
53.	Nuvama Wealth Finance Limited	INE918K07PD3	Private Placement	Market Linked Debentures	07-02-2024	7,00,00,000.00	7,00,00,000.00	No	NA	Nil
54.	Nuvama Wealth Finance Limited	INE918K07PD3	Private Placement	Market Linked Debentures	28-02-2024	7,90,00,000.00	7,90,00,000.00	No	NA	Nil
55.	Nuvama Wealth Finance Limited	INE918K07PD3	Private Placement	Market Linked Debentures	04-03-2024	21,75,00,000.00	21,75,00,000.00	No	NA	Nil
56.	Nuvama Wealth Finance Limited	INE918K07PD3	Private Placement	Market Linked Debentures	07-03-2024	4,50,00,000.00	4,50,00,000.00	No	NA	Nil
57.	Nuvama Wealth Finance Limited	INE918K07PF8	Private Placement	Market Linked Debentures	12-04-2024	14,20,00,000.00	14,20,00,000.00	No	NA	Nil
58.	Nuvama Wealth Finance Limited	INE918K07PF8	Private Placement	Market Linked Debentures	13-05-2024	12,00,00,000.00	12,00,00,000.00	No	NA	Nil
59.	Nuvama Wealth Finance Limited	INE918K07PF8	Private Placement	Market Linked Debentures	21-05-2024	20,86,00,000.00	20,86,00,000.00	No	NA	Nil

60.	Nuvama Wealth Finance Limited	INE918K07PF8	Private Placement	Market Linked Debentures	10-06-2024	3,90,00,000.00	3,90,00,000.00	No	NA	Nil
61.	Nuvama Wealth Finance Limited	INE918K07PF8	Private Placement	Market Linked Debentures	24-06-2024	2,83,00,000.00	2,83,00,000.00	No	NA	Nil
62.	Nuvama Wealth Finance Limited	INE918K07PF8	Private Placement	Market Linked Debentures	22-07-2024	1,55,00,000.00	1,55,00,000.00	No	NA	Nil
63.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	Market Linked Debentures	03-05-2024	27,50,00,000.00	27,50,00,000.00	No	NA	Nil
64.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	Market Linked Debentures	21-05-2024	50,00,000.00	50,00,000.00	No	NA	Nil
65.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	Market Linked Debentures	24-05-2024	10,00,000.00	10,00,000.00	No	NA	Nil
66.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	Market Linked Debentures	27-05-2024	6,87,00,000.00	6,87,00,000.00	No	NA	Nil
67.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	Market Linked Debentures	19-06-2024	2,50,00,000.00	2,50,00,000.00	No	NA	Nil
68.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	Market Linked Debentures	24-06-2024	9,80,00,000.00	9,80,00,000.00	No	NA	Nil
69.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	Market Linked Debentures	27-06-2024	1,00,00,000.00	1,00,00,000.00	No	NA	Nil
70.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	Market Linked Debentures	22-07-2024	11,30,00,000.00	11,30,00,000.00	No	NA	Nil
71.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	Market Linked Debentures	09-08-2024	3,50,00,000.00	3,50,00,000.00	No	NA	Nil
72.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	Market Linked Debentures	30-08-2024	30,00,000.00	30,00,000.00	No	NA	Nil
73.	Nuvama Wealth Finance Limited	INE918K07PH4	Private Placement	Market Linked Debentures	22-07-2024	25,55,00,000.00	25,55,00,000.00	No	NA	Nil
74.	Nuvama Wealth Finance Limited	INE918K07PH4	Private Placement	Market Linked Debentures	16-08-2024	3,60,00,000.00	3,60,00,000.00	No	NA	Nil
75.	Nuvama Wealth Finance Limited	INE918K07PH4	Private Placement	Market Linked Debentures	21-08-2024	4,94,00,000.00	4,94,00,000.00	No	NA	Nil
76.	Nuvama Wealth Finance Limited	INE918K07PH4	Private Placement	Market Linked Debentures	23-08-2024	15,50,00,000.00	15,50,00,000.00	No	NA	Nil
77.	Nuvama Wealth Finance Limited	INE918K07PI2	Private Placement	Market Linked Debentures	30-07-2024	24,00,00,000.00	24,00,00,000.00	No	NA	Nil
78.	Nuvama Wealth Finance Limited	INE918K07PJ0	Private Placement	Market Linked Debentures	08-08-2024	75,00,00,000.00	75,00,00,000.00	No	NA	Nil

79.	Nuvama Wealth Finance Limited	INE918K07PK8	Private Placement	Market Linked Debentures	29-08-2024	10,00,00,000.00	10,00,00,000.00	No	NA	Nil
80.	Nuvama Wealth Finance Limited	INE918K07PL6	Private Placement	Market Linked Debentures	29-08-2024	9,50,00,000.00	9,50,00,000.00	No	NA	Nil
81.	Nuvama Wealth Finance Limited	INE918K07PM4	Private Placement	Market Linked Debentures	23-09-2024	14,05,00,000.00	14,05,00,000.00	No	NA	Nil
82.	Nuvama Wealth Finance Limited	INE918K07PM4	Private Placement	Market Linked Debentures	21-10-2024	10,80,00,000.00	10,80,00,000.00	No	NA	Nil
83.	Nuvama Wealth Finance Limited	INE918K07PM4	Private Placement	Market Linked Debentures	22-11-2024	10,00,00,000.00	10,00,00,000.00	No	NA	Nil
84.	Nuvama Wealth Finance Limited	INE918K07PM4	Private Placement	Market Linked Debentures	23-12-2024	11,89,00,000.00	11,89,00,000.00	No	NA	Nil
85.	Nuvama Wealth Finance Limited	INE918K07PM4	Private Placement	Market Linked Debentures	24-12-2024	2,20,00,000.00	2,20,00,000.00	No	NA	Nil
86.	Nuvama Wealth Finance Limited	INE918K07PP7	Private Placement	Market Linked Debentures	08-11-2024	20,00,00,000.00	20,00,00,000.00	No	NA	Nil
87.	Nuvama Wealth Finance Limited	INE918K07PQ5	Private Placement	Market Linked Debentures	18-11-2024	34,80,00,000.00	34,80,00,000.00	No	NA	Nil
88.	Nuvama Wealth Finance Limited	INE918K07PT9	Private Placement	Market Linked Debentures	31-12-2024	25,00,00,000.00	25,00,00,000.00	No	NA	Nil
89.	Nuvama Wealth Finance Limited	INE918K07PT9	Private Placement	Market Linked Debentures	27-01-2025	2,10,00,000.00	2,10,00,000.00	No	NA	Nil
90.	Nuvama Wealth Finance Limited	INE918K07PT9	Private Placement	Market Linked Debentures	21-02-2025	20,00,00,000.00	20,00,00,000.00	No	NA	Nil
91.	Nuvama Wealth Finance Limited	INE918K07PT9	Private Placement	Market Linked Debentures	27-02-2025	3,00,00,000.00	3,00,00,000.00	No	NA	Nil
92.	Nuvama Wealth Finance Limited	INE918K07PT9	Private Placement	Market Linked Debentures	28-03-2025	4,35,00,000.00	4,35,00,000.00	No	NA	Nil

Annexure B- Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks					
Name of listed entity	Nuvama Wealth Finance Limited					
Mode of fund raising	Public Issue and Private Placement					
Type of Instrument	Non-convertible Securities					
Date of Raising Funds	As per Annexure A- Statement of utilisation of issue proceeds					
Amount Raised	As per Annexure A- Statement of utilisation of issue proceeds					
Report filed for the quarter ended	June 30, 2026					
Is there a deviation/ variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not applicable					
If yes, details of the approval so required?	Not applicable					
Date of approval	Not applicable					
Explanation for the deviation/ variation	Not applicable					
Comments of the audit committee after review	Not applicable					
Comments of the auditors, if any	Not applicable					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
As per Annexure	NA	NA	NA	NA	NA	NA
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed						
Name of Signatory: Pooja Doshi						
Pooja Jayesh Doshi Digitally signed by Pooja Jayesh Doshi Date: 2026.07.28 17:21:23 +05'30'						
Designation: Company Secretary						
Date: July 28, 2026						

NWFL/SEC/2026/210

July 28, 2026

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sir / Madam,

Sub: Submission of the Security Cover Certificate as per SEBI circular no SEBI/HO/MIRSD/MIRSD CRADT/CIR/P/2022/67 dated May 19, 2022 ("the Circular") and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Please find enclosed Security Cover certificates for the quarter ended June 30, 2026, as per the format prescribed in the Circular read along with Regulation 54 of the Listing Regulations.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Nuvama Wealth Finance Limited

Pooja Jayesh Doshi
Digitally signed by
Pooja Jayesh Doshi
Date: 2026.07.28
17:12:52 +05'30'

Pooja Doshi
Company Secretary and Compliance Officer

Encl: as above

Security Certificate pursuant to Debenture Trust Deed with Beacon Trusteeship Limited

Annexure I	Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
	Particulars		Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)	Market Value for Pari passu charge Assets	Carrying /book value for Pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)	Total Value (=K+L+M+N)
			Book Value	Book Value	Yes/No	Book Value	Book Value							Relating to Column F	
ASSETS															
Property, Plant and Equipment	-	-	0.10	No	-	-	0.14	-	-	0.24	-	-	-	-	-
Capital Work-in-Progress	-	-	-	No	-	-	-	-	-	-	-	-	-	-	-
Right of Use Assets	-	-	-	No	-	-	-	-	-	-	-	-	-	-	-
Goodwill	-	-	-	No	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets	-	-	-	No	-	-	0.03	-	-	0.03	-	-	-	-	-
Intangible Assets Under Development	-	-	-	No	-	-	0.23	-	-	0.23	-	-	-	-	-
Investments	-	-	-	Yes	330.00	-	1,354.10	-	-	1,684.10	-	-	-	-	-
Loans	-	-	-	Yes	4,228.70	116.25	1,183.37	-	-	5,598.32	-	-	-	54.22	54.22
Inventories	-	-	-	No	-	-	-	-	-	-	-	-	-	-	-
Trade and Other Receivables	-	-	-	No	-	-	277.37	-	-	277.37	-	-	-	-	-
Cash and Cash Equivalents	-	-	-	No	-	-	231.94	-	-	231.94	-	-	-	-	-
Bank balance other than Cash and Cash Equivalents	-	-	-	No	-	-	4.62	-	-	4.62	-	-	-	-	-
Others	-	-	-	No	-	-	454.94	-	-	454.94	-	-	-	-	-
Total	-	-	0.10		4,628.70	116.25	3,506.74	-	-	8,251.79	-	-	-	54.22	54.22
LIABILITIES															
Debt securities to which this certificate pertains	-	-	-		54.22	-	-	-	-	54.22	-	-	-	54.22	54.22
Other debt sharing Pari-Passu Charge with above debt	-	-	-		4,574.48	-	-	-	-	4,574.48	-	-	-	-	-
Other debt	-	-	-		-	-	-	-	-	-	-	-	-	-	-
Subordinated Debt	-	-	-		-	-	-	-	-	-	-	-	-	-	-
Borrowings	-	-	-		-	-	77.49	-	-	77.49	-	-	-	-	-
Bank	-	-	-		-	-	-	-	-	-	-	-	-	-	-
Debt Securities	-	-	-		-	-	1,695.24	-	-	1,695.24	-	-	-	-	-
Others	-	-	-		-	-	-	-	-	-	-	-	-	-	-
Trade Payables	-	-	-		-	-	331.33	-	-	331.33	-	-	-	-	-
Lease Liabilities	-	-	-		-	-	-	-	-	-	-	-	-	-	-
Provisions	-	-	-		-	-	-	-	-	-	-	-	-	-	-
Others	-	-	-		-	-	181.05	-	-	181.05	-	-	-	-	-
Total	-	-	-	-	4,628.70	77.49	2,207.42	-	-	6,913.61	-	-	-	54.22	54.22
Cover on Book Value															
Cover on Market Value															
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio	Pari-Passu Security Cover Ratio									
		-			1.00	1.50									
Note 1: Total assets available for secured debt securities are restricted to the extent of minimum security coverage required under Debenture trust deed / information memorandum.															
Note 2: Assets shown in column H above includes assets offered as security for Other Debt securities and Bank/Financial Institutions.															
Note 3: Debt Securities of Rs. 54.22 crore includes accrued interest of Rs. 1.32 crore															
Note 4: The Company has complied with all affirmative, informative, negative and financial covenants as prescribed in the respective debenture trust deeds. Compliance status of covenants pertaining to the Holding Company / Consolidated Group are as certified by management and have not been verified by the auditors.															

Note 1 : Total assets available for secured debt securities are restricted to the extent of minimum security coverage required under Debenture trust deed / information memorandum.

Note 2 : Assets shown in column H above includes assets offered as security for Other Debt securities and Bank/Financial Institutions.

Note 3 : Debts Securities of Rs. 54.22 crore includes accrued interest of Rs. 1.32 crore

Note 4: The Company has complied with all affirmative, informative, negative and financial covenants as prescribed in the respective debenture trust deeds. Compliance status of covenants pertaining to the Holding Company / Consolidated Group are as certified by management and have not been verified by the auditors.

For Nuvama Wealth Finance Limited

Tushar Pravin Agrawal
Digitally signed by Tushar Pravin Agrawal
Date: 2026.07.28
17:04:59 +05'30'

Tushar Agrawal
Executive Director and Chief Executive Officer
Date: July 28, 2026
Place: Mumbai



Security Certificate pursuant to Debenture Trust Deed with Catalyst Trusteeship Limited

Annexure I														(Rs. In Crore)
Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)	Market Value for Pari passu charge Assets	Carrying /book value for Pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value							Relating to Column F	
ASSETS														
Property, Plant and Equipment	-	-	0.10	No	-	-	0.14	-	0.24	-	-	-	-	-
Capital Work-in-Progress	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Right of Use Assets	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Goodwill	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Intangible Assets	-	-	-	No	-	-	0.03	-	0.03	-	-	-	-	-
Intangible Assets Under Development	-	-	-	No	-	-	0.23	-	0.23	-	-	-	-	-
Investments	-	-	-	Yes	330.00	-	1,354.10	-	1,684.10	-	-	330.00	-	330.00
Loans	-	-	-	Yes	4,298.70	116.25	1,183.37	-	5,598.32	-	-	-	3,463.23	3,463.23
Inventories	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Trade and Other Receivables	-	-	-	No	-	-	277.37	-	277.37	-	-	-	-	-
Cash and Cash Equivalents	-	-	-	No	-	-	231.94	-	231.94	-	-	-	-	-
Bank balance other than Cash and Cash Equivalent	-	-	-	No	-	-	4.62	-	4.62	-	-	-	-	-
Others	-	-	-	No	-	-	454.94	-	454.94	-	-	-	-	-
Total	-	-	0.10	-	4,628.70	116.25	3,506.74	-	8,251.79	-	-	330.00	3,463.23	3,793.23
LIABILITIES														
Debt securities to which this certificate pertains	-	-	-	-	3,793.23	-	-	-	3,793.23	-	-	-	3,793.23	3,793.23
Other debt sharing Pari-Passu Charge with above	-	-	-	-	835.47	-	-	-	835.47	-	-	-	-	-
Other debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subordinated Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowings	-	-	-	-	-	77.49	-	-	77.49	-	-	-	-	-
Bank	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Debt Securities	-	-	-	-	-	-	1,695.24	-	1,695.25	-	-	-	-	-
Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade Payables	-	-	-	-	-	-	331.33	-	331.33	-	-	-	-	-
Lease Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Provisions	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	181.05	-	181.05	-	-	-	-	-
Total	-	-	-	-	4,628.70	77.49	2,207.62	-	6,913.81	-	-	-	3,793.23	3,793.23
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio	Pari-Passu Security Cover Ratio								
		-			1.00	1.50								
Note 1 : Total assets available for secured debt securities are restricted to the extent of minimum-security coverage required under Debenture trust deed / Information memorandum.														
Note 2 : Assets shown in column H above includes assets offered as security for Other Debt securities and Bank/Financial institutions.														
Note 3 : Debts Securities of Rs. 3793.23 crore includes accrued interest of Rs. 82.67 crore														
Note 4: The Company has complied with all affirmative, informative, negative and financial covenants as prescribed in the respective debenture trust deeds and Key Information Documents.Compliance status of covenants pertaining to the Holding Company / Consolidated Group are as certified by management and have not been verified by the auditors.														

For Nuvama Wealth Finance Limited

Tushar Pravin
Agrawal

Digitally signed by
Tushar Pravin Agrawal
Date: 2026.07.26
17:05:36 +05'30'

Tushar Agrawal
Executive Director and Chief Executive Officer
Date: July 28, 2026
Place: Mumbai

Nuvama Wealth Finance Limited
Corporate Identity Number: U67120MH1994PLC286057
Registered Office: 801-804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East,
Mumbai - 400 051 • Tel No. +91 22 6620 3030 • www.nuvamafinance.com



Security Certificate pursuant to Debenture Trust Deed with SBICAP Trustee Company Limited

Annexure I

(Rs. In Crore)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)		Related to only those items covered by this certificate			
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying /book value for Pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value							Relating to Column F	
ASSETS								*						
Property, Plant and Equipment	*	0.10	-	No	-	-	0.14	-	0.24	-	0.10	-	-	0.10
Capital Work-in-Progress	*	-	-	No	-	-	-	-	-	-	-	-	-	-
Right of Use Assets	*	-	-	No	-	-	-	-	-	-	-	-	-	-
Goodwill	*	-	-	No	-	-	-	-	-	-	-	-	-	-
Intangible Assets	*	-	-	No	-	-	0.03	-	0.03	-	-	-	-	-
Intangible Assets Under Development	*	-	-	No	-	-	0.23	-	0.23	-	-	-	-	-
Investments	*	-	-	Yes	330.00	-	1,354.10	-	1,684.10	-	-	-	-	-
Loans	*	-	-	Yes	4,298.70	116.25	1,183.37	-	5,598.32	-	-	-	42.92	42.92
Inventories	*	-	-	No	-	-	-	-	-	-	-	-	-	-
Trade and Other Receivables	*	-	-	No	-	-	277.37	-	277.37	-	-	-	-	-
Cash and Cash Equivalents	*	-	-	No	-	-	231.94	-	231.94	-	-	-	-	-
Bank balance other than Cash and Cash Equivalents	*	-	-	No	-	-	4.62	-	4.62	-	-	-	-	-
Others	*	-	-	No	-	-	454.94	-	454.94	-	-	-	-	-
Total	*	0.10	*	No	4,628.70	116.25	3,506.74	*	8,251.79	*	0.10	*	42.92	43.02
Liabilities								*						
Debt securities to which this certificate pertains	*	-	-	-	42.92	-	-	-	42.92	-	-	-	42.92	42.92
Other debt sharing Pari-Passu Charge with above debt	*	-	-	-	4,585.78	-	-	-	4,585.78	-	-	-	-	-
Other debt	*	-	-	-	-	-	-	-	-	-	-	-	-	-
Subordinated Debt	*	-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowings	*	-	-	-	-	77.49	-	-	77.49	-	-	-	-	-
Bank	*	-	-	-	-	-	-	-	-	-	-	-	-	-
Debt Securities	*	-	-	-	-	-	1,695.24	-	1,695.24	-	-	-	-	-
Others	*	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade Payables	*	-	-	-	-	-	331.33	-	331.33	-	-	-	-	-
Lease Liabilities	*	-	-	-	-	-	-	-	-	-	-	-	-	-
Provisions	*	-	-	-	-	-	-	-	-	-	-	-	-	-
Others	*	-	-	-	-	-	181.05	-	181.05	-	-	-	-	-
Total	*	*	*	-	4,628.70	77.49	2,207.62	-	6,913.81	*	*	*	42.92	42.92
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio	Pari-Passu Security Cover Ratio								
					1.00	1.50								

Note 1 : Total assets available for secured debt securities are restricted to the extent of minimum security coverage required under Debenture trust deed / Information memorandum.

Note 2 : Assets shown in column H above includes assets offered as security for Other Debt securities and Bank/Financial institutions.

Note 3: The Company has complied with all affirmative, informative, negative and financial covenants as prescribed in the respective debenture trust deeds. Compliance status of covenants pertaining to the Holding Company / Consolidated Group are as certified by management and have not been verified by the auditors.

For Nuvama Wealth Finance Limited

Tushar Pravin
Agrawal

Digitally signed by Tushar
Pravin Agrawal
DN: cn=Tushar Pravin Agrawal, o=Nuvama Wealth Finance Limited, email=tushar@nuvama.com

Tushar Agrawal

Executive Director and Chief Executive Officer

Date: July 28, 2026

Place: Mumbai

Nuvama Wealth Finance Limited

Corporate Identity Number: U67120MH1994PLC286057

Registered Office: 801-804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East,

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Sr. No.	Details of events that needs to be disclosed	Mr. Birendra Kumar
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	Re-appointment as Independent Director w.e.f January 21, 2027
2.	Date of re-appointment/ cessation (as applicable) & term of appointment;	January 21, 2027
3.	Brief profile (in case of appointment)	Mr. Birendra Kumar is an Independent Director and Chairperson of the Company and an Independent Director on the board of three material subsidiaries of the Company, chairing two of these subsidiaries. Mr. Kumar was Executive Director in Wisler Investment Management Private Limited, managing AIF for Blackstone Tactical Opportunities Singapore from February 2019 till March 2025. He was earlier an Independent Director and Chairman of Advait ARC Pvt Ltd (July 2021-August 2022). He was a Senior Advisor at Duff & Phelps India (November 2018-November 2020). He was non-executive Vice Chairman of International Asset Reconstruction Company Private Limited (IARC) (September 2018-May 2019) prior to which he was IARC's Founder, Managing Director & CEO (March 2007-August 2018). Mr. Kumar has been a career banker with over five decades of rich and diverse experience in commercial, credit, investment and international banking in India and abroad. Mr. Kumar retired as Deputy Managing Director & Chief Credit Officer of State Bank of India (SBI) in April 2002. He previously led SBI Capital Markets Limited for over three years as Managing Director & CEO. His international roles in SBI included Representative, Washington, President & CEO of SBI (California) and CEO of the Los Angeles Agency. Mr. Kumar has wide experience in distressed assets sector and asset reconstruction industry. He was Advisor (Business Recovery Services) at PWC (July 2002-February 2007). He has served on various expert groups of Reserve Bank of India and Government of India and has been associated with industry bodies such as ASSOCHAM, CII and FICCI. He was Chairman of Association of ARCs in India for close to 7 years till the end of March 2018 and is presently member of advisory board of Association of ARCs in India. He is very well networked in the financial sector. Mr. Kumar is MSc in Mathematics from St. Stephen's College, University of Delhi, and a Certified Associate of the Indian Institute of Banking.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable